



Welcome! Thank you for allowing us to be part of your journey.

Client Profile
Please print clearly.
 Today's Date _____
 First Name _____ Last Name _____
Please circle one. Date of Birth _____ *Please circle one.* Sex: Female/Male/Other: _____ Marital Status: Single/Married/Widow
 Contact Number: _____ May we leave a message and/or text? *Please circle one.* Y/N
 Street Address _____ City _____
 State _____ Zip _____
 Email Address _____
 Emergency Contact _____ Phone No _____
 Relationship _____

Payment Information – Please select

Self-Pay (No Insurance)	Employee Assistance Program (EAP)	Medical Insurance Coverage
Amount \$ _____	Name of EAP Company _____ Referral # _____ # of visits _____ Employer _____	Insurance Company _____ ID# _____ Group # _____ Policy Holder _____ Policy DOB _____ Relationship to policy holder _____ Deductible _____ Is it met? Y/N Copay Amount _____

Office Policies

Confidentiality Statement
 All information in your treatment is held confidential except for circumstances governed by law. **Florida Statute: 491.0147 Confidentiality and Privileged Communication** — any communication between a therapist and patient is confidential. This secrecy may be waived under the following conditions:

- When the patient agrees to the waiver, in writing, or, when more than one person in a family is receiving treatment, when each family member agrees to the waiver, in writing.
- When there is a clear and immediate probability of physical harm to the patient or client, to other individuals, or to society. Therapist will communicate the information only to the potential victim, appropriate family member, and law enforcement or other appropriate authorities. There shall be no liability on the part of, and no cause of action of any nature shall arise against the therapist.
- There may be times where the exchange of information and/or teaching opportunities may present themselves between a therapist and student intern involving your case.

Cancellations/Missed Appointments
 We recognize in today's busy world; it is important to maximize time and meet the demands of daily life. With this in mind, we have developed a cancellation policy that is fair to both our clients and our practice. We are committed to seeing our patients on time and respecting your time. Late cancellation (less than 48 hours' notice), failed appointments, and late arrivals are disruptive to our schedule and other patients. In order to maintain our schedule, we request 48 hours notice for cancellations or rescheduling appointments. In the instance of a late cancellation (less than 48 hours) or a failed appointment, we have found it necessary to charge a visit fee of \$45.

Policies

- Co-payments and fee for services are due at each session. Balances are not permitted. You will not be scheduled for any additional services until you have paid for your service.
- If you arrive 15 minutes late, your session may be cancelled at the discretion of the therapist and considered a missed appointment. Make-up time is not given, and your session begins at your late arrival.
- Session times are up to 50 minutes.
- If a check is returned for insufficient funds, there will be an additional charge of \$35.00.



- 5. Credit card processing fees will be applied when using a credit card to pay for services.
- 6. Additional services such as filling out any paperwork, sending out a letter on your behalf or communicating on your behalf is billed at \$35 per ½ hour.
- 7. A good relationship/partnership between the provider and patient is essential for optimal treatment outcomes. We reserve the right to terminate the patient/therapist relationship for non-compliance with the treatment plan, rude, abusive behavior, repeatedly not showing up for appointments and non-payment of services rendered.

Consent for Behavioral Health Care – Assignment of Insurance Benefits

- 1. I authorize the release of any medical or other information necessary to process insurance claims. If applicable, referrals to community agencies maintaining your claim. I authorize the release of any medical or other information necessary to process insurance claims.
- 2. I recognize and accept any personal responsibility for all balances remaining after payment of benefits. I further agree and guarantee that payment of services will be paid within thirty (30) days of service. Failure to pay may make it necessary to place the account in the hands of a collection agency. You will be responsible to pay for the cost of the collection, which includes an additional fee of 35% of the total balance, court costs, collection fees and interest from the date of demand.
- 3. I will notify the office of any change in insurance coverage, address and/or phone number prior to my appointment.
- 4. I understand and agree that it is my responsibility to know if my insurance has any deductible, co-payment, co-insurance, out-of-network, usual and customary limit, prior authorization requirements or any other type of benefit limitation for the services I receive and I agree to make payment in full.
- 5. I understand and agree that it is my responsibility to know if my insurance requires a referral from my primary care physician and that it is up to me to obtain the referral. I understand that without this referral, my insurance will not pay for any services and that I will be financially responsible for all services rendered.

Acknowledgement of Receipt of Notice of Privacy Practices

I acknowledge that I was provided with a copy of the Notice of Privacy Practices and I have read them or declined the opportunity to read them and understand the Notice of Privacy Practices.

Statement of Understanding

I have read and understand the information and informed consents.

Social Media Policy

This document outlines the office policies related to use of social media. Please review your understanding of the use of social media at our office. If you have any questions about anything within this document, we encourage you to ask.

Friending

We cannot accept friend or contact requests from current or former clients on any social networking site (Facebook, LinkedIn, etc.). We believe that adding clients as friends or contacts on these sites can compromise your confidentiality and our respective privacy.

Interacting

Please do not use SMS (mobile phone text messaging containing personal information) or messaging on social networking sites such as Twitter, Facebook, or LinkedIn to us. These sites are not secure and we may not read these messages in a timely fashion. Do not use wall postings, @ replies, or other means of engaging with us this way could compromise your confidentiality. It may also create the possibility that these exchanges become a part of your legal medical record and will need to be documented and archived in your chart.

Please note that if you do choose to utilize SMS to communicate with us, we cannot guarantee the confidentiality of these messages. If you do utilize SMS please do only for administrative reasons, such as to change or confirm an appointment. Since it is not standard practice to communicate by text, we cannot guarantee a response in a timely manner.

Email

We prefer using email only to arrange or modify appointments. Please do not email us with content related to your therapy sessions, as email is not completely secure or confidential. If you choose to communicate with the office by email, be aware that all emails are retained in your medical file and our Internet service providers. While it is unlikely that someone will be looking at these logs, they are, in theory, available to be read by the system administrator(s) of the Internet service provider. You should also know that any emails we receive from you and any responses that we send to you become part of your legal record. Since it is not standard practice to communicate by email, we cannot guarantee a response in a timely manner.

Email is not set up to guarantee privacy of your personal medical record. If you choose to send information through email, please understand we cannot guarantee your privacy by HIPPA standards.

I have read and understand the office policies.

Printed Name: _____ *Client, Parent, Guardian or Legal Rep*

Signature: _____ Date: _____